

Novel Approaches to Organ Utilization and Allocation

Sommer Gentry

Professor of Mathematics, US Naval Academy
Research Associate, Johns Hopkins University



CUTTING EDGE OF TRANSPLANTATION

TRANSPLANT SUMMIT 2020

BALANCING EQUITY AND UTILITY IN THE FACE OF AN ORGAN SHORTAGE

Disclosure

I have no relevant financial disclosures. My research is funded by the National Institutes of Health, grant number R01-DK111233.

Learning Objectives

- Participants will be able to:
 - summarize characteristics of kidneys at high probability of delay or discard
 - identify utilization challenges related to delays in kidney allocation
 - compare alternatives to sequential kidney allocation including simultaneous offers, skipping candidates unlikely to accept, and open offers to centers

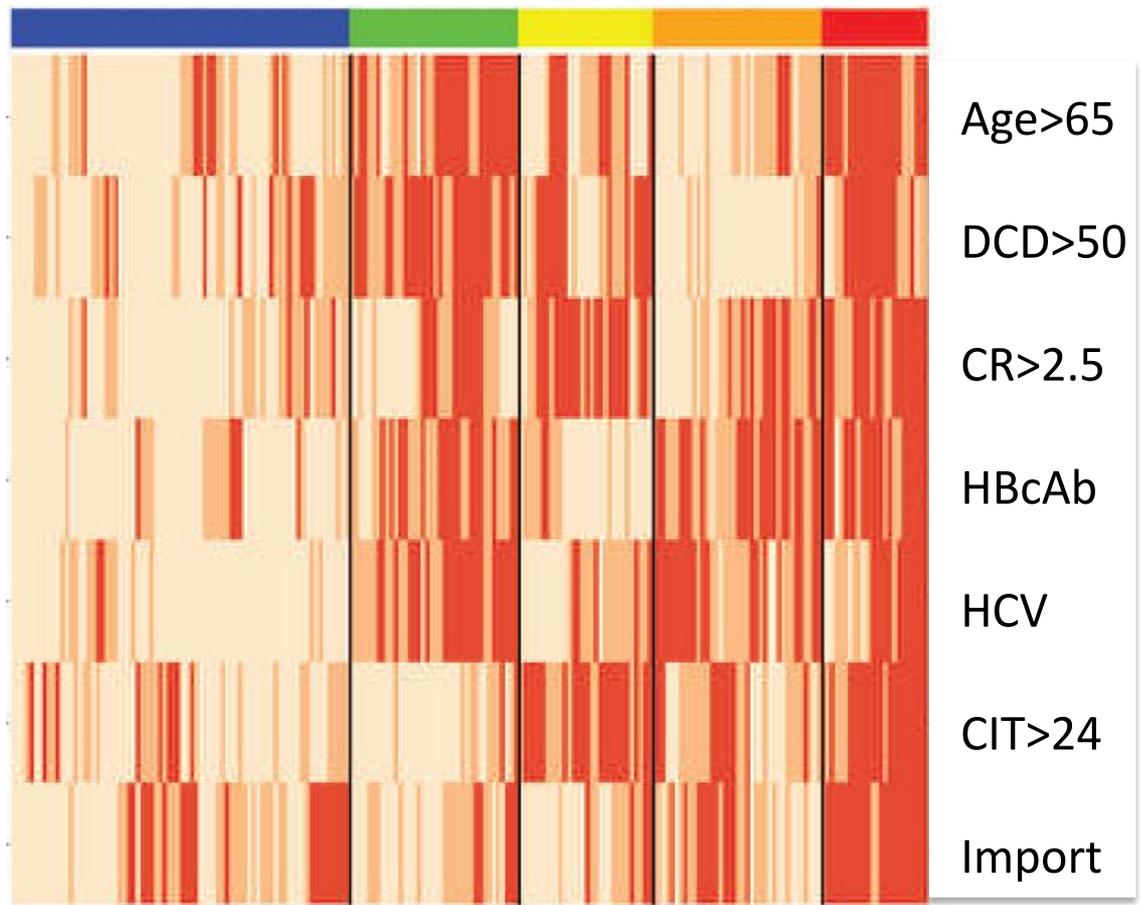
Discard and delay - Kidney

- Under new KAS, the kidney discard rate is almost **60% for KDPI > 85%** and approximately **20% overall** (Stewart et al. 2017)
- Every post-recovery kidney decline increases the CIT
- Long delays can cause usable organs of marginal quality to be eventually discarded (Massie et al. 2010)

Why are kidneys delayed and underutilized?

- Candidates near the top of the waiting list become more selective, so non-ideal kidneys must be offered until they reach candidates with lower priority, and making a large number of offers takes time
- Centers that are reluctant to take non-ideal kidneys are also reluctant to declare this fact by filtering out offers
- Centers delay placements when they are slow to decline offers; worse with larger numbers of centers in play for placing a kidney
- OPOs delay placements by making offers only post-recovery

The Aggressive
Center Phenotype:
Center-level patterns
in the utilization of
sub-optimal kidneys,
Garonzik-Wang et al.
AJT 12: 400-8, 2012



Characteristic	Blue	Green	Yellow	Orange	Red
Average Score	3.7	6.3	5.8	5.7	8.1
Wait-list Size	176	343	331	461	511
Organ Shortage Ratio	4.7	6.6	7.3	7.7	8.5
Wait time (yrs)	4.1	5.4	8.6	8.2	10

Center Type	1 Year Graft Survival	3 Year Graft Survival
Aggressive Centers	87.7%	75.1%
Non-Aggressive Centers	91.5%	81.7%

Reduce geographic disparity

- Center aggressiveness is related to kidney shortage: zero aggressive centers found in single-center OPOs, regions with more shortage have more aggressive centers
- DSAs and regions eliminated from kidney allocation; replaced with a 250 mile circle

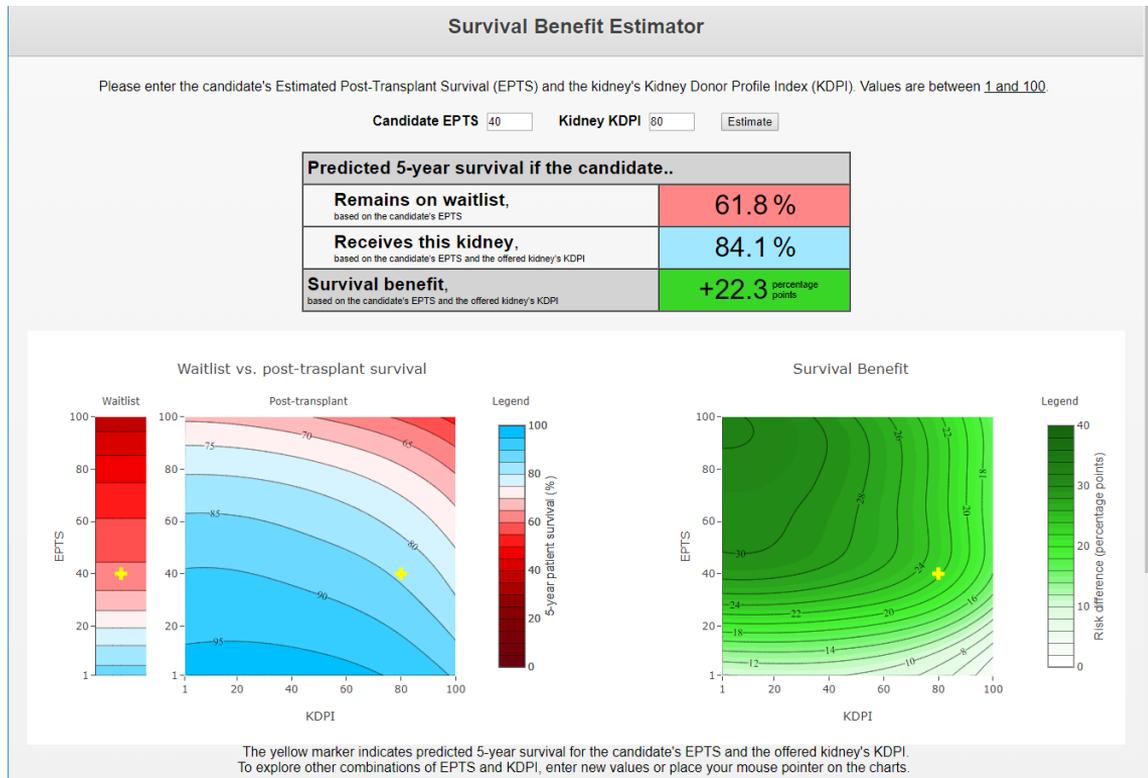
Center aggressiveness report cards

- Facilitate changes in practice by showing centers which types of non-ideal kidneys they are rejecting, and which other centers use those kidneys

Benefit calculators

- Show centers, at the point of offer, how much their particular candidate's expected survival improves if they accept a particular

Non-ideal kidneys (with higher KDPI) still give survival benefit



Save it from the trash: get it for free

- If 12 centers refuse a kidney, and then your center takes it, outcomes are not tracked in program-specific reports
- Kidneys at highest risk of delay or discard also exempted from program-specific reports

Centers scared to take non-ideal kidneys



FIND & COMPARE TRANSPLANT PROGRAMS

Select Organ ▼

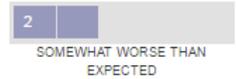
Search by Postal Code or Program Name (optional)



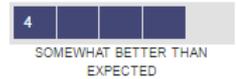
13.2
PER 100
PEOPLE
PER YEAR



12.4
PER 100
PEOPLE
PER YEAR



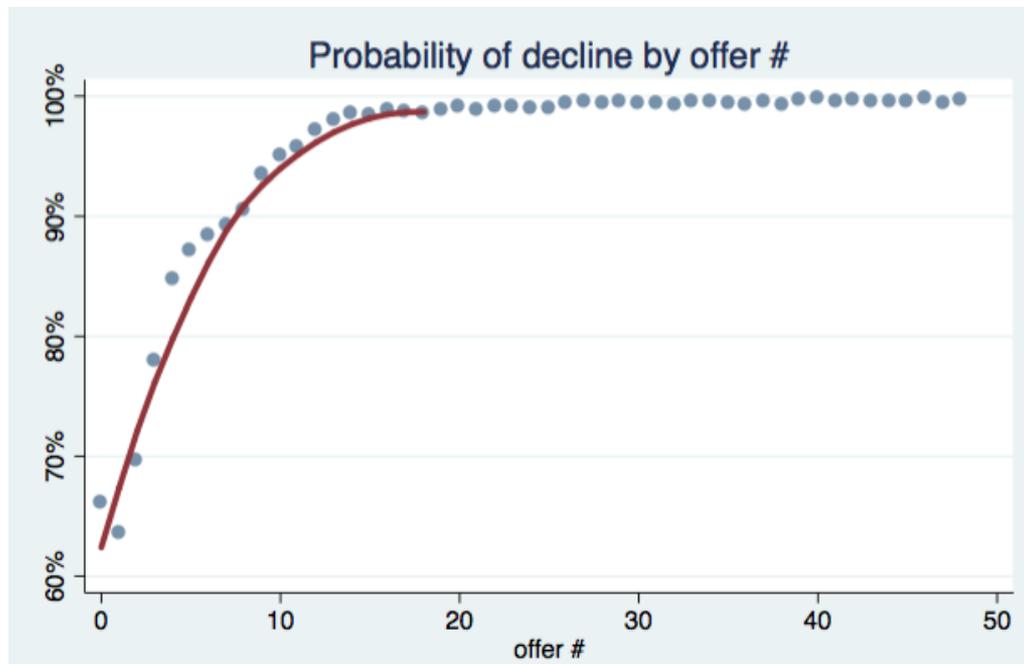
14.2
PER 100
PEOPLE
PER YEAR



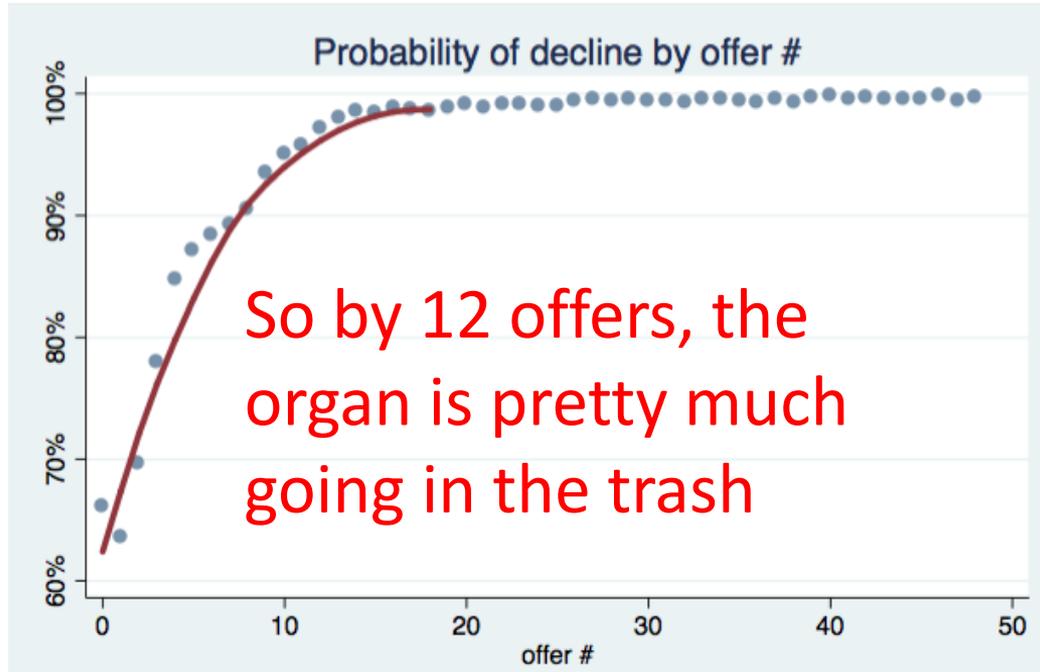
13.5
PER 100
PEOPLE
PER YEAR



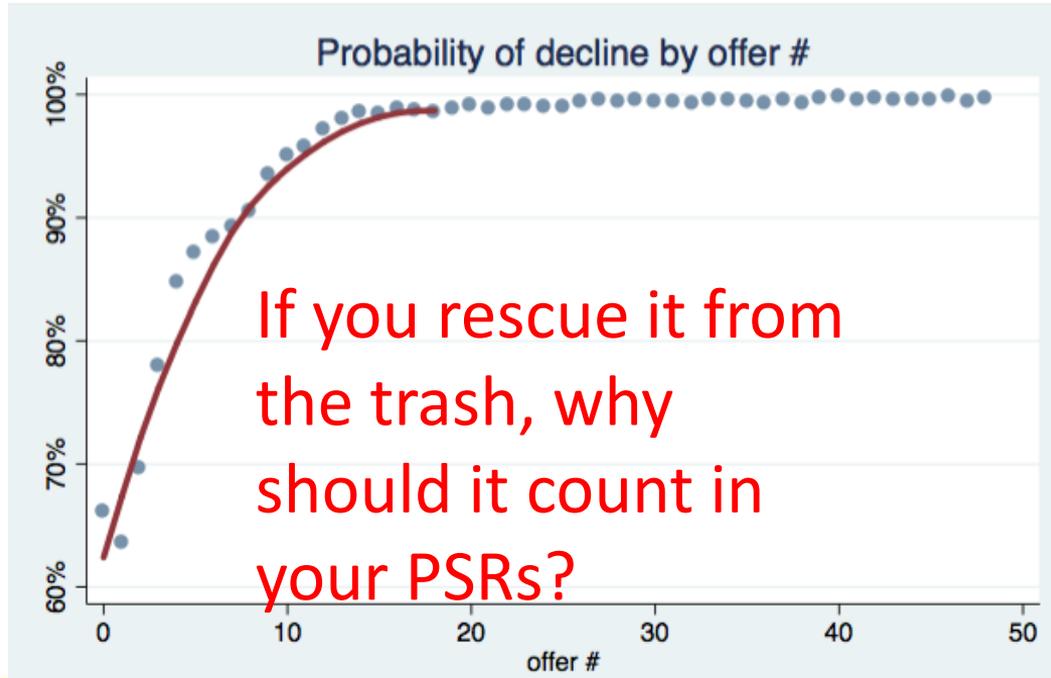
The more centers refuse an offer, the less likely the next center will accept it



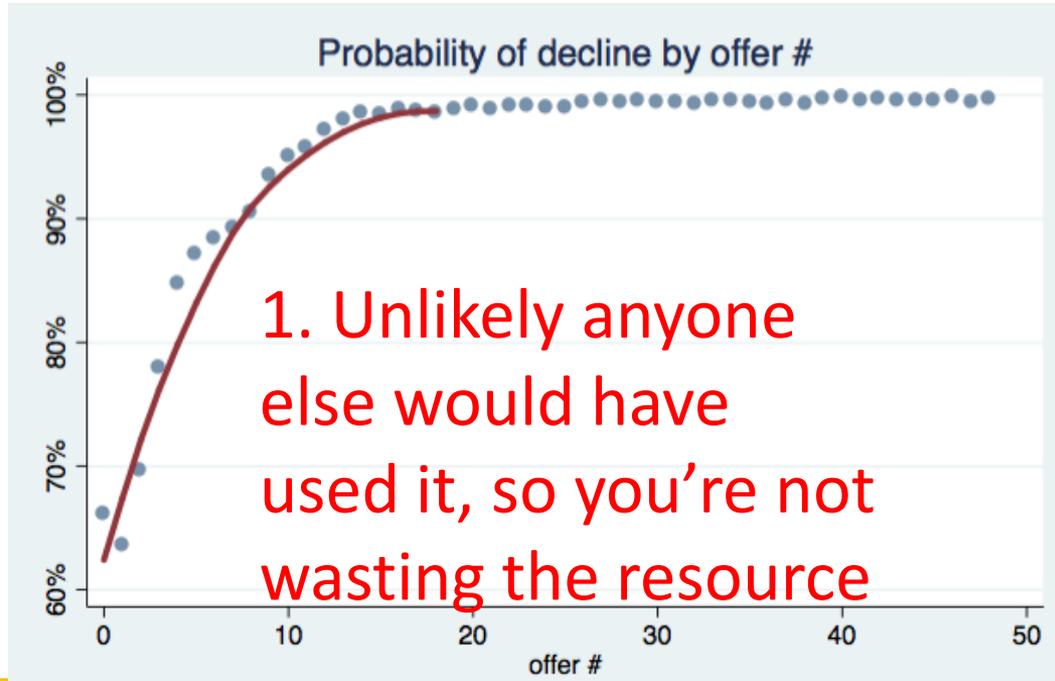
The more centers refuse an offer, the less likely the next center will accept it



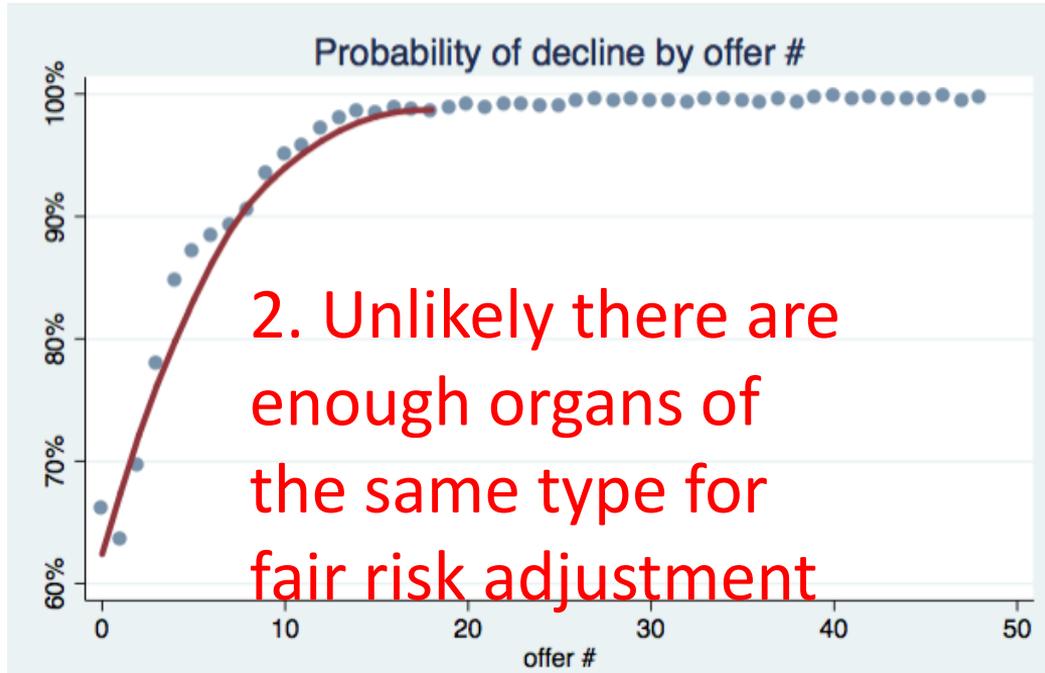
The more centers refuse an offer, the less likely the next center will accept it



The more centers refuse an offer, the less likely the next center will accept it



The more centers refuse an offer, the less likely the next center will accept it



Proposal

- If at least 12 centers declined the organ before you accepted it, it's yours for free

But what if the offer went to you early:

We know which kidneys centers are scared to take

Improving Distribution Efficiency of Hard-to-Place Deceased Donor Kidneys: Predicting Probability of Discard or Delay

A. B. Massie^{a,b}, N. M. Desai^a, R. A. Montgomery^a, A. L. Singer^a and D. L. Segev^{a,b,*}

^aDepartment of Surgery, Johns Hopkins University School of Medicine, ^bDepartment of Epidemiology, Johns Hopkins School of Public Health, Baltimore, MD

*Corresponding author: Dorry L. Segev, dorry@jhmi.edu

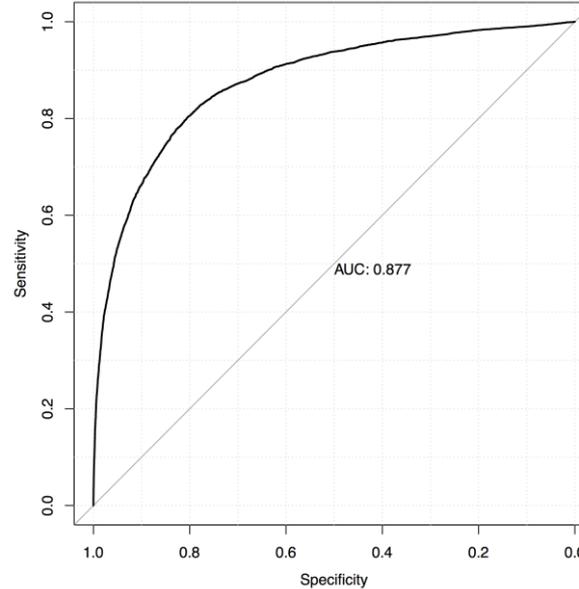
PODD score (Probability of Discard or Delay)

odds = $\text{Exp}(-2.052 + 0.256 \times I[\text{female}] + 0.775 \times I[\text{age} > 40] \times [(age - 40)/10] + 0.345 \times I[\text{bloodab}] - 0.092 \times I[\text{bmi}] + 0.090 \times I[\text{bmi} > 23] \times [\text{bmi} - 23] + 0.352 \times I[\text{cancer}] + 0.105 \times I[\text{smoking}] + 0.409 \times I[\text{hypertension}] + 0.197 \times I[\text{mi}] + 0.322 \times I[\text{diabetes}] + 0.309 \times I[\text{diabetes10y}] + 0.335 \times I[\text{insulin}] + 1.000 \times I[\text{dcd}] + 0.049 \times I[\text{cva}] - 0.196 \times I[\text{head}] + 2.212 \times I[\text{htlv}] + 0.097 \times I[\text{cmv}] + 0.309 \times I[\text{hbvcore}] + 2.533 \times I[\text{hbvcoresurface}] + 1.922 \times I[\text{hepc}] + 0.250 \times I[\text{cdc}] - 0.515 \times I[\text{pumped}] + 1.321 \times I[\text{scler20}] + 1.123 \times I[\text{creat}])$

$$\text{PODD} = \frac{\text{odds}}{1 + \text{odds}}$$

Most high PORD kidneys don't get used

- PORD C statistic for predicting discard (**prospective validation**): **0.88**
- We know which kidneys centers don't want

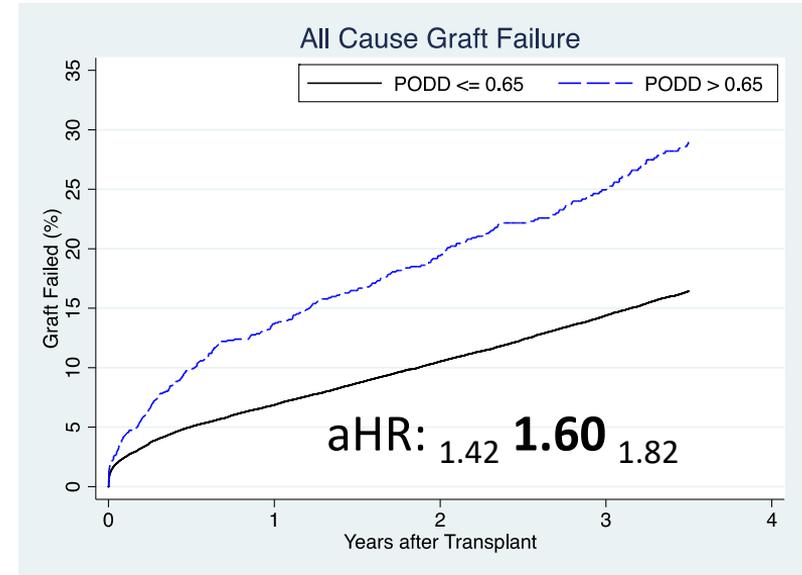


Save it from the trash: get it for free

- If at least **12** centers declined the organ before you accepted it, it's yours for free
- If you're one of the first 12 centers offered the kidney, and the PODD > **65%**, it's yours for free

Are unwanted kidneys really that bad?

Center Type	1 Year Graft Survival	3 Year Graft Survival
Aggressive Centers	87.7%	75.1%
Non-Aggressive Centers	91.5%	81.7%



Are unwanted kidneys really that bad?

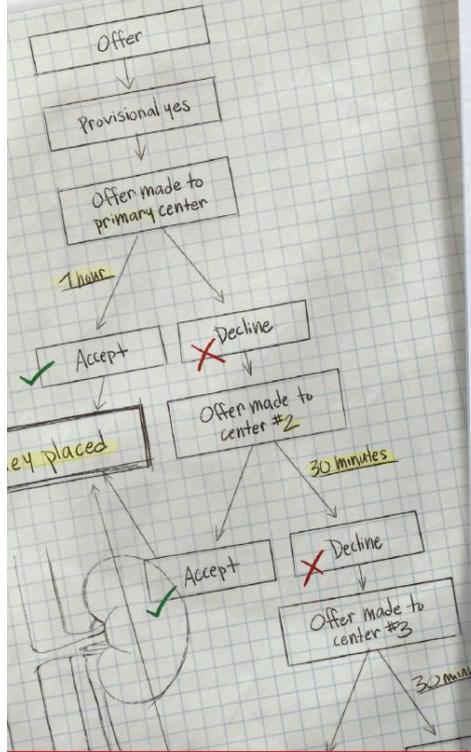


"I never thought it was such a bad little tree. It's not bad at all, really. Maybe it just needs a little love."

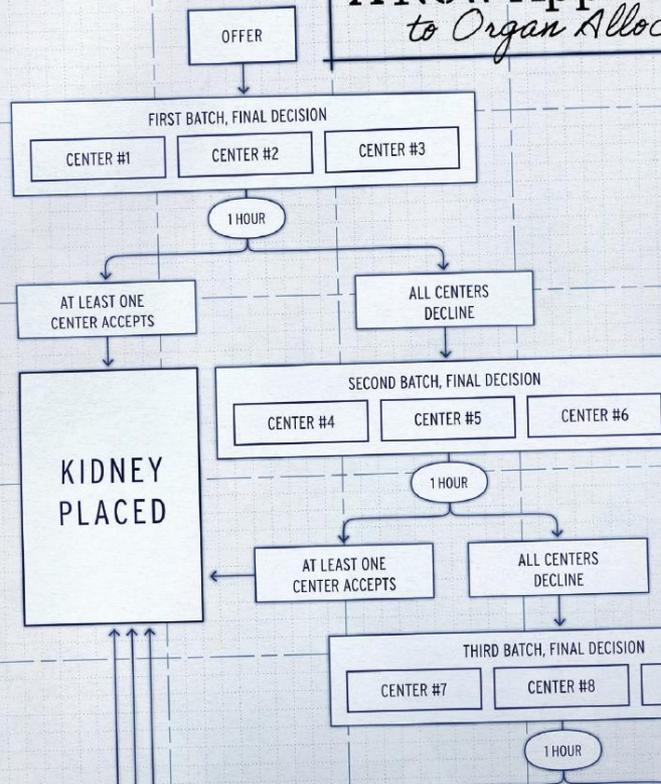
We need to direct them to the right recipients (and the right centers)

Accelerating kidney allocation: simultaneously expiring offers

- OPTN policy uses **sequential** expiration of offers
 - After a center becomes primary, when all higher-priority candidates have declined, then clock starts for that center to answer
 - In December 2017 these time limits were shortened to 1 hour/30 minutes, but still offers expire sequentially
- We propose to make **simultaneously expiring kidney offers in batches** to multiple centers, for kidneys offered at **regional** and **national** allocation levels
 - All centers in the batch must reply within 1 hour



A New Approach to Organ Allocation



WILEY



Accelerating allocation: Simulation

- Simulation based on Kidney-Pancreas Simulated Allocation Model (KPSAM) by SRTR
- Kidney is considered as discarded after **20h** of placement
- We assumed that one hour delay decreased acceptance by **5%**
 - There are no national data available about timing of offers, nor about incidence of post-recovery offers
 - OPTN does not report the time that a center received an offer, how long each center took to enter a final accept or decline decision, and do not even accurately reflect how many centers evaluated each organ offered
- We report the trade off between decreasing delay/discard and increasing offer screening burden with more centers per batch

Batch	Ranking match list	Center
First	Candidate 1	A
	Candidate 2	A
	Candidate 3	B
	Candidate 4	A
	Candidate 5	C
	Candidate 6	B
Second	Candidate 7	D
	Candidate 8	E
	Candidate 9	C
	Candidate 10	F
	Candidate 11	A
	Candidate 12	E
	Candidate 13	G
	Candidate 14	A

Example of simultaneous offer batches

Batching scenarios

Three scenarios of batching offers:

1. small batch size:

2 centers regionally and **5** centers nationally

2. medium batch size:

5 centers regionally and **10** centers nationally

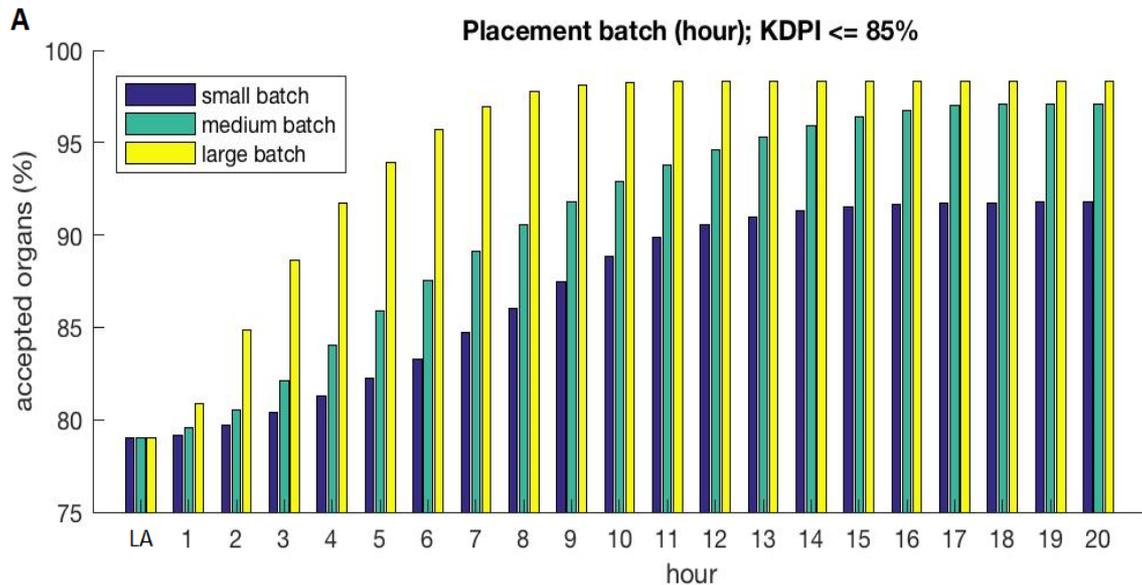
3. large batch size:

10 centers regionally and **20** centers nationally

Kidneys accepted; small versus large batches

- Additional 480 high DRI kidneys (KDRI > 85) placed
 - 1257 (65%) placed with small batches
 - 1737 (89%) accepted with large batches
- Additional 717 other kidneys (KDRI < 85) placed
 - 10,085 (92%) accepted with small batches
 - 10,802 (98%) accepted with large batches

Estimated placement time and discard of organs with KDPI \leq 85%



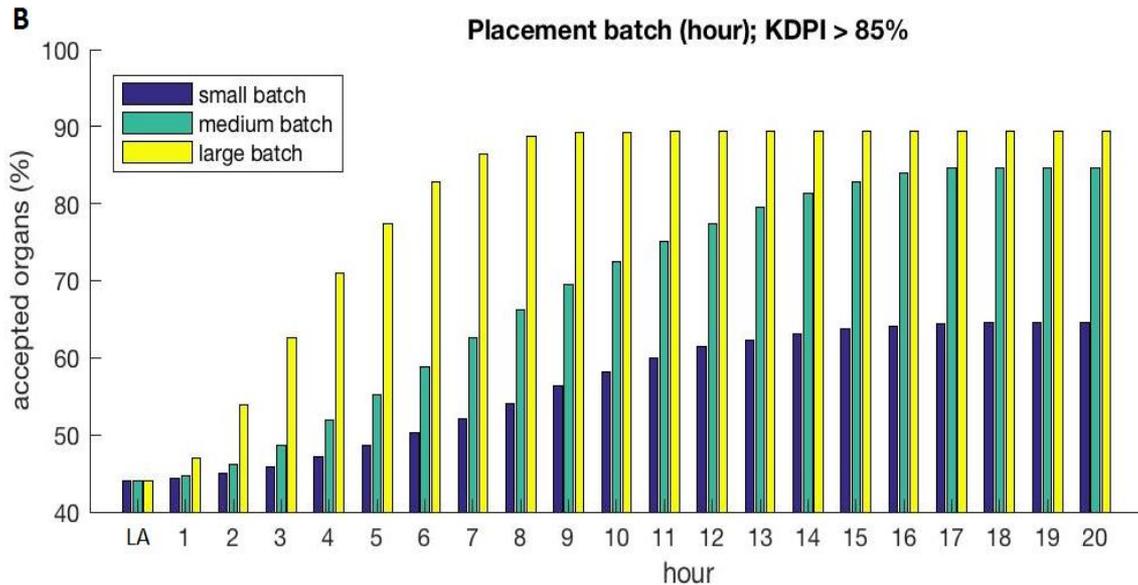
Acceptance rate

batch size	discard
Small	92%
Mid	97%
Large	98%

Placement time (first 10h)

batch size	within 10h
Small	89%
Medium	93%
Large	98%

Estimated placement time and discard of organs with KDPI > 85%



Acceptance rate

batch size	discard
Small	65%
Mid	85%
Large	89%

Placement time (first 10h)

batch size	within 10h
Small	58%
Medium	73%
Large	89%

Surgeon's workload: counting offers

- Making simultaneous offers to more centers per batch would increase surgeons' workload
- Early DonorNet was criticized for “**waking people up in the middle of the night six times a night for an [organ] that was never going to come to them**”
- We quantify the average weekly number of non-local offers per center in our simulation

Offers per week

	All kidneys		
	Regional	National	Total
Small batch	3.2	6.9	10.1
Medium-size batch	3.2	10.8	14.1
Large batch	3.3	13.5	16.8

Centers that opt out

- The only way for centers to opt out of simultaneous offering is to decline all non-local offers
- Our results show that both high- and low- DRI kidneys should be offered in simultaneous batches

Simultaneous offers

- Simultaneously expiring offers rescued 1197 kidneys from discard
- Simultaneously expiring offers decreased cold ischemia time; about 10% more low-DRI and 50% more high-DRI kidneys were placed in fewer than 10 hours
- Rescuing these kidneys means OPOs will make more offers and centers will screen more offers; about 60% increase in number of national offers screened

Skip non-aggressive centers

- Skipping: kidneys identified as non-ideal or at risk of discard or delay would be offered only to “aggressive” centers that have demonstrated willingness to accept such kidneys, which means skipping all candidates at non-aggressive centers
- Adjustment mechanism: what if a center wishes to change its aggressiveness?

Open offers

- Open offers: a kidney is offered to a center for any candidate on their waitlist, which means skipping every candidate listed at any other center

Novel approaches: utilization and allocation

- Center aggressiveness report cards
- Benefit calculators
- Save it from the trash: get it for free
- Reduce geographic disparity
- Simultaneously expiring offers
- Skip non-aggressive centers
- Open offers

Core Faculty

Andrew Cameron, MD PhD
Professor of Surgery

Nadia Chu, MPH PhD
Instructor of Surgery

Christine Durand, MD
Associate Professor of Medicine

Jacqueline Garonzik-Wang, MD PhD
Director of Training and Education
Assistant Professor of Surgery

Sommer Gentry, PhD
Professor of Mathematics (USNA)

Macey Henderson, JD PhD
Director of Policy and External Affairs
Assistant Professor of Surgery & Nursing

Allan Massie, PhD
Director of Data and Analytics
Assistant Professor of Surgery and
Epidemiology

Mara McAdams-DeMarco, PhD MS
Associate Professor of Epidemiology and
Surgery

Douglas Mogul, MD PhD
Assistant Professor of Pediatrics

Abimereki Muzaale, MD MPH
Instructor of Surgery

Lauren Nicholas, PhD
Assistant Professor of Health, Policy and
Management

Tanjala Purnell, PhD MPH
Director of Community and Stakeholder
Engagement

March 2020 | Arizona Billings, AZ
Assistant Professor of Surgery

Epidemiology Research Group in Organ Transplantation

Dorry Segev, MD PhD, Founder and Director

Research Data Analysts

Mary Grace Bowring

Tanveen Ishaque

Jennifer Motter

Alvin Thomas

Zhan Shi

Sile Yu

Coordinators

David Helfer

Maria (Malu) Lourdes Perez

Arthur Love

Amrita Saha

Madeleine Waldram

Collaborators

Elisa Gordon, PhD MPH
Bioethics, Northwestern University

Jayne Locke, MD MPH
Transplant Surgery, UAB

Krista Lentine, MD PhD
Nephrology, Saint Louis University

Babak Orandi, MD PhD MSc
Transplant Surgery, UAB

Residents & Fellows

Christine Haugen, MD

Courtenay Holscher, MD

Kyle Jackson, MD

Amber Kernodle, MD

Martin Kosztowski, MD

Francisco Rivera, MD

Jessica Ruck, MD

Sharon Weeks, MD

Heather Wasik, MD

Med/Grad Students

Sunjae Bae

Jennifer Chen

Ashley Xu

Ashton Shaffer

Luckmini
Liyanage

Lucy Nam

Jane Long

Hasina Maredia

Nicholas Siegel

Lindsay
Dickelson

Karina
Covarrubias

Research Assistants

Full Time

Paul Butz

Yen Baker

Morgan Johnson

Sarah Van Pilsun
Rasmussen

Part Time

Jenna Bellantoni

Shivani Bisen

Maya Flannery

Samantha Getsin

Kevin Gianaris

Esha Hase

Leyla Herbst
Kathryn Marks

Taylor Martin

Sneha Kunwar

Eileen Rosello

Estefania Velez

Angela Lao

Alexis Mooney

Sanjana Murthy

Aditya Patibandla

Jamilah Perkins

Prakriti Shrestha

Salma Tayel
Maisy Webster

Affiliates

Fawaz Al Ammary, MD PhD
Nephrology

Robin Avery, MD
Infectious Disease, Transplant Medicine

Gerald Brandacher, MD
Plastic and Reconstructive Surgery

Dan Brennan, MD
Nephrology

Errol Bush, MD
Surgery

Josef Coresh, MD PhD
Epidemiology

Morgan Grams, MD PhD
Nephrology

Niraj Desai, MD
Surgery

Elliott Haut, MD PhD
Surgery

Julie Langlee, CRNP

Lindsay Toman, PharmD
Transplant Pharmacy

Aliaksei Pustavoitau, MD
Anesthesiology

Daniel Scharfstein, ScD
Biostatistics

Kim Steele, MD PhD
Surgery

Ravi Vardhan, PhD
Biostatistics

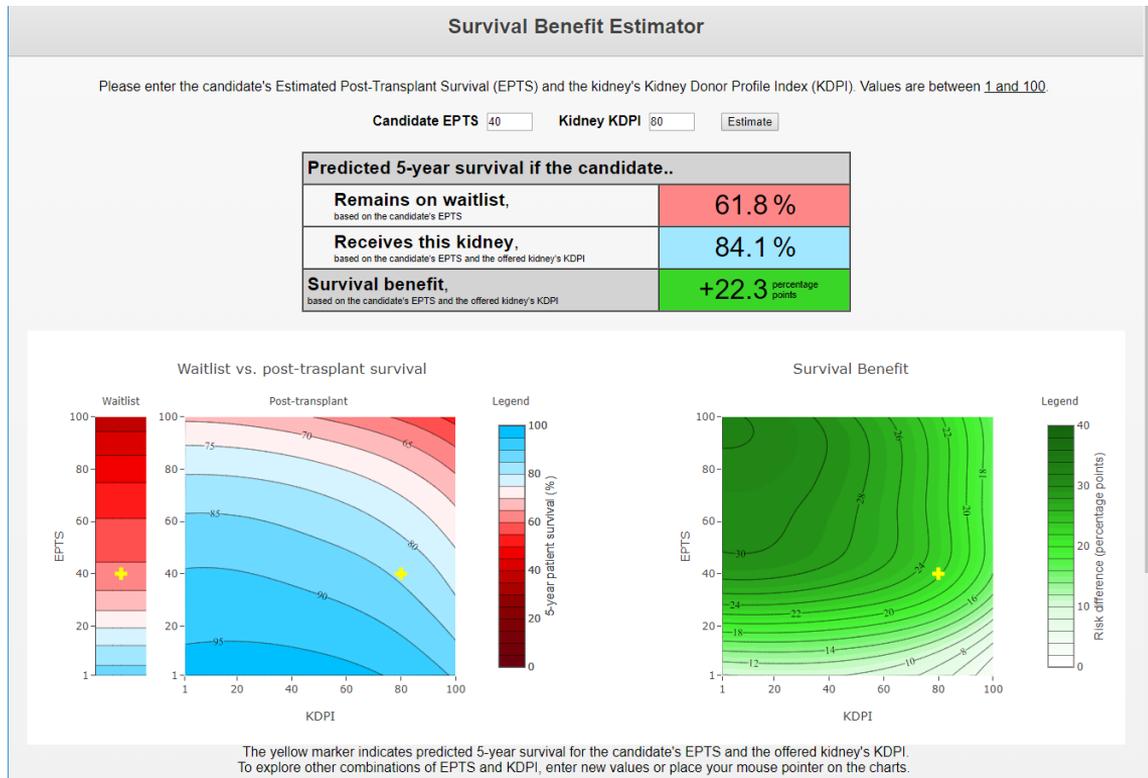
» myAST.org/meetings/GeoT
Jason Wheatley, LCSW-C
Transplant Social Work

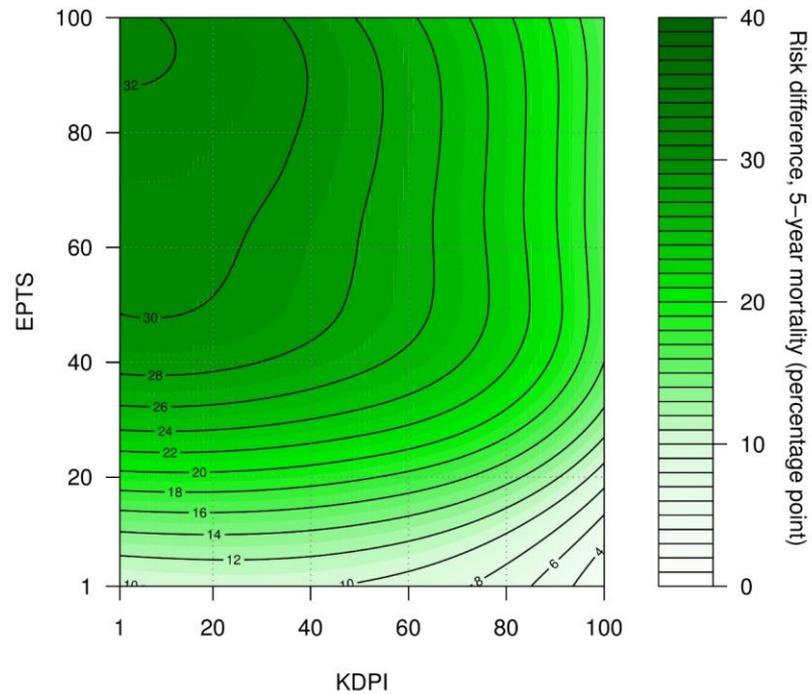
TRANSPLANT SUMMIT 2020

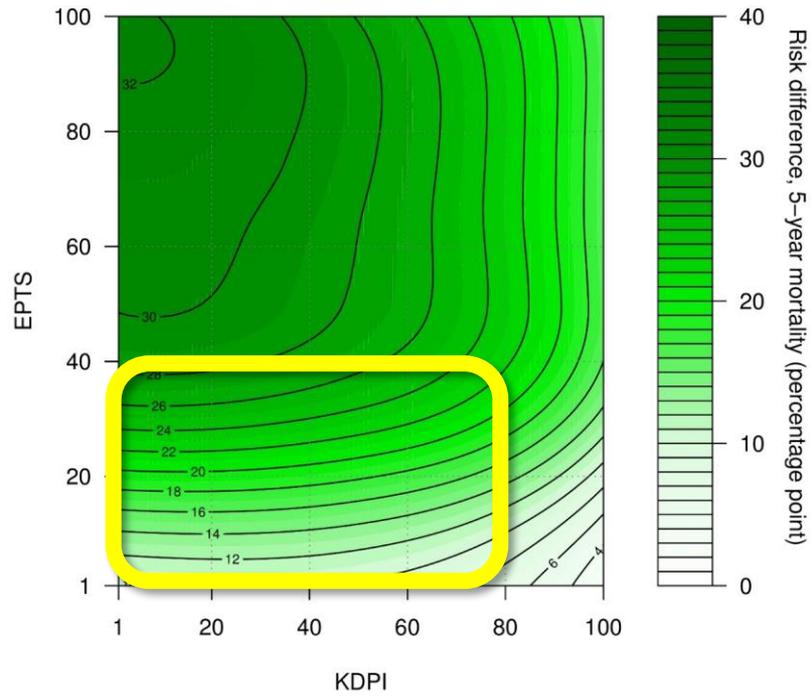
BALANCING EQUITY AND UTILITY IN THE FACE OF AN ORGAN SHORTAGE

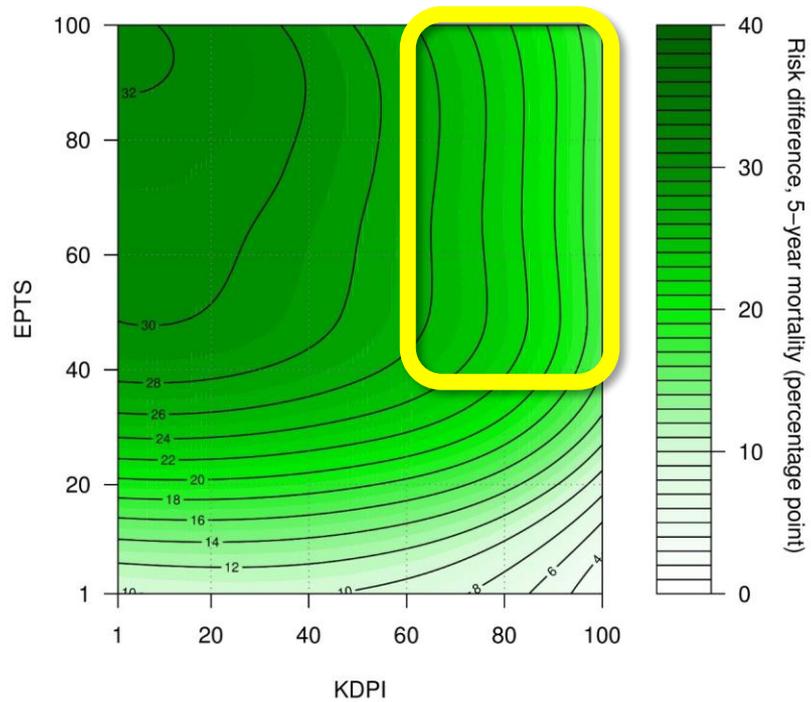
CUTTING EDGE OF TRANSPLANTATION

Non-ideal kidneys (with higher KDPI) still give survival benefit









Infectious-Risk Donors

- US Opioid epidemic: almost 30% of donors are IRD
- Discard rates 2x higher for IRDs than non-IRD counterparts
- Seems wasteful to discard these: there should be *someone* on the list who would benefit

Turn down for what? Patient outcomes associated with declining increased infectious risk kidneys

Mary G. Bowring¹  | Courtenay M. Holscher¹  | Sheng Zhou¹  |
Allan B. Massie^{1,2} | Jacqueline Garonzik-Wang¹ | Lauren M. Kucirka¹ |
Sommer E. Gentry^{1,3}  | Dorry L. Segev^{1,2,4}

¹Department of Surgery, Johns Hopkins University School of Medicine, Baltimore, MD, USA

²Department of Epidemiology, Johns Hopkins School of Public Health, Baltimore, MD, USA

³Department of Mathematics, United States Naval Academy, Annapolis, MD, USA

⁴Scientific Registry of Transplant Recipients, Minneapolis, MN, USA

Correspondence

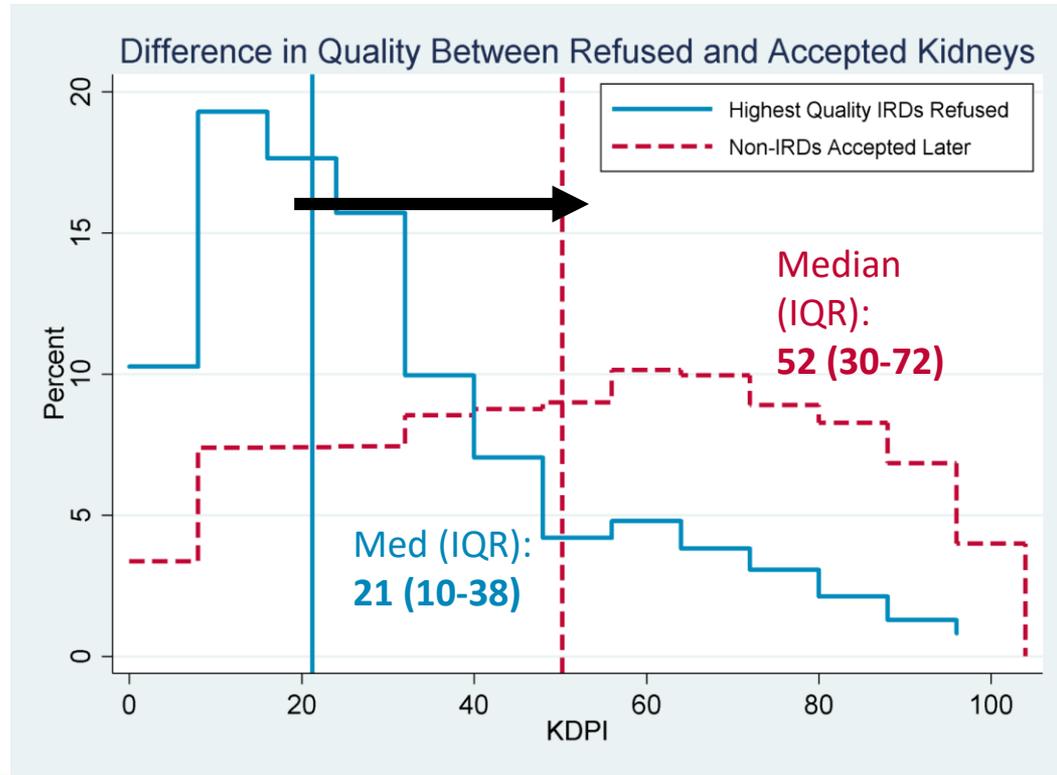
Dorry L. Segev
Email: dorry@jhmi.edu

Funding information

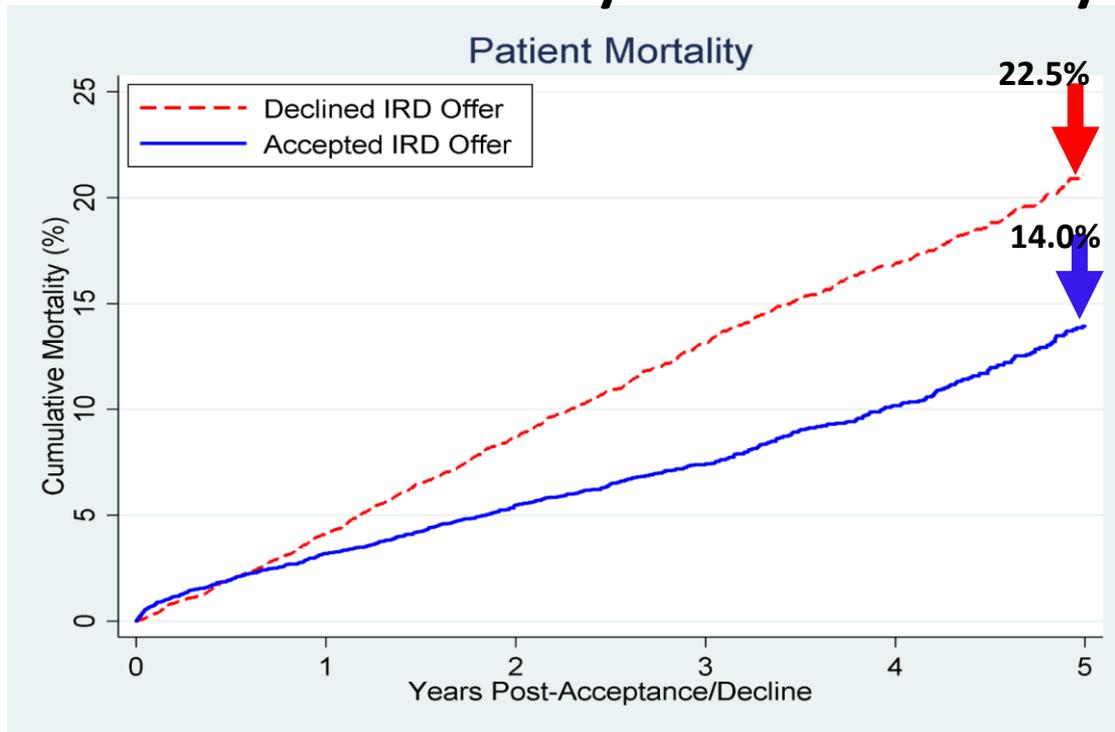
National Institute of Diabetes and Digestive and Kidney Diseases, Grant/Award Number: K24DK101828, F30DK095545, K01DK101677 and F32DK109662; American



Infectious risk donors are higher-quality



Patients accepting infectious risk donors were less likely to die in 5 years



Identifying Appropriate Recipients for CDC Infectious Risk Donor Kidneys

**E. K. H. Chow^{1,†}, A. B. Massie^{1,2,†},
A. D. Muzaale^{1,2}, A. L. Singer¹, L. M. Kucirka¹,
R. A. Montgomery¹, H. P. Lehmann³ and
D. L. Segev^{1,2,*}**

¹Department of Surgery, Johns Hopkins University
School of Medicine, Baltimore, MD

²Department of Epidemiology, Johns Hopkins School of
Public Health, Baltimore, MD

³Division of Health Sciences Informatics, Johns Hopkins
University School of Medicine, Baltimore, MD

*Corresponding author: Dorry Segev, dorry@jhmi.edu

†Both authors contributed equally.

donors; NAT, nucleic acid testing; OPTN, Organ Procurement and Transplantation Network; PHS, Public Health Service; PRA, panel reactive antibody; SRTR, Scientific Registry of Program Recipients; T2D, time to death after transplantation with a non-IRD kidney; W2D, time to death from the waitlist; W2T, time to transplant from the waitlist

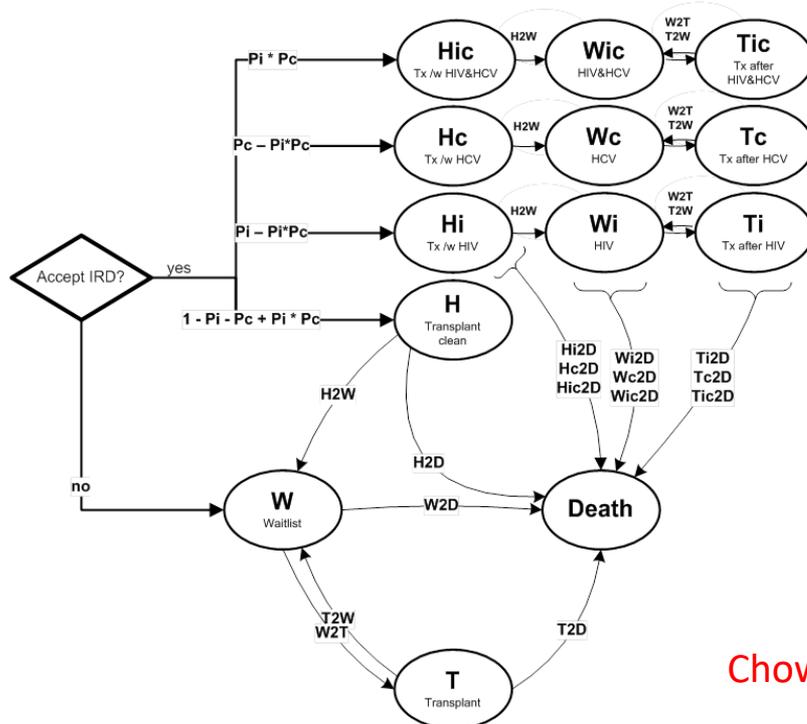
Received 19 September 2012, revised 23 October 2012
and accepted 19 November 2012

Background



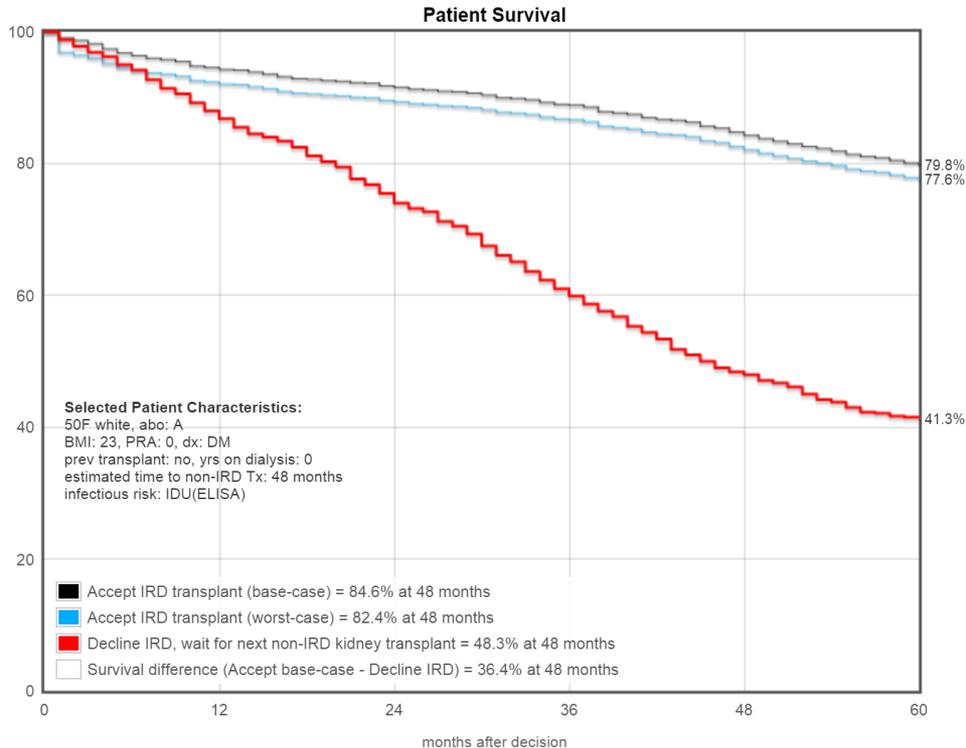
Should candidate accept an IRD kidney?

Markov Decision Process Model



Chow/Segev AJT 2013

Johns Hopkins IRD Kidney Transplant Calculator



Recipient Characteristics:

Age: (20-75)

Gender:

ABO:

Ethnicity:

BMI: (19-39)

PRA: (0-100)

Renal failure diagnosis:

Previous transplant:

Years on waitlist:

Estimated time remaining until non-IRD transplant *:

* This is time in addition to the time the patient may have already waited. eg: if a patient has spent 1 year on the waitlist, and the estimated time remaining until a non-IRD transplant is 18 months, the patient is expected to have waited 30 months since listing, before a non-IRD transplant.

Donor Characteristics:

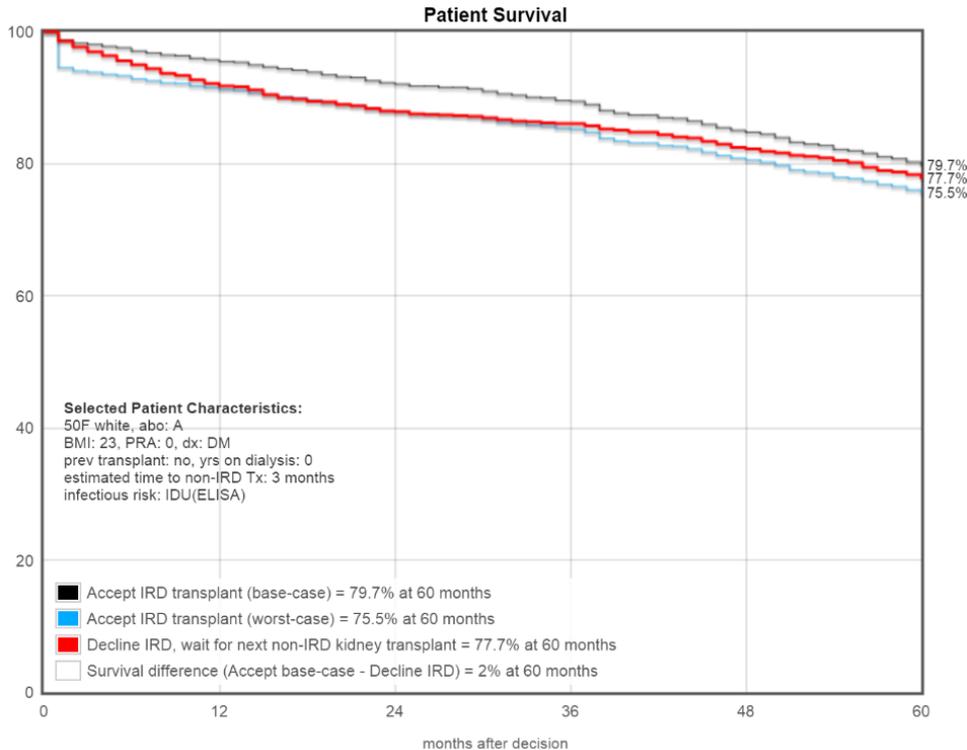
Infectious Risk Behavior:

Serology Testing Used:

base-case estimate: mortality risk (if seroconverted) increased by 4.12% HIV, 3.42% HCV per year
 worst-case estimate: mortality risk (if seroconverted) equivalent to immediate (100% chance) death

www.TransplantModels.com/IRD

Johns Hopkins IRD Kidney Transplant Calculator



base-case estimate: mortality risk (if seroconverted) increased by 4.12% HIV, 3.42% HCV per year
 worst-case estimate: mortality risk (if seroconverted) equivalent to immediate (100% chance) death

Recipient Characteristics:

Age: (20-75)

Gender:

ABO:

Ethnicity:

BMI: (19-39)

PRA: (0-100)

Renal failure diagnosis:

Previous transplant:

Years on waitlist:

Estimated time remaining until non-IRD transplant *:

* This is time in addition to the time the patient may have already waited. eg: if a patient has spent 1 year on the waitlist, and the estimated time remaining until a non-IRD transplant is 18 months, the patient is expected to have waited 30 months since listing, before a non-IRD transplant.

Donor Characteristics:

Infectious Risk Behavior:

Serology Testing Used: